



Sample Request from Plan Owner to IRA Administrator for Qualified Charitable Distribution

[Donor Name]
[Donor Address]

[Date]

[Name of IRA Administrator]
[IRA Administrator Address]
[Administrator Address]

RE: Request for Charitable Distribution from IRA

Dear IRA Administrator:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # _____ as provided in Section 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please issue a check in the amount of \$_____ payable to Oaks Park Association and mail it to:

Oaks Park Association
Attn: Development
7805 SE Oaks Park Way
Portland, OR 97202

Oaks Park Association's tax identification number is 93-0825821.

In your transmittal to Oaks Park Association, please include my name and address as the donor of record in connection with this distribution and indicate that this distribution should be used to support _____. Please copy me on your transmittal.

It is my intention that this distribution qualify for exclusion from my taxable income as a qualified charitable distribution during the [20XX] tax year. Therefore, it is imperative that this distribution be delivered to Oaks Park Association no later than December 31, [20XX].

If you have any questions or need to contact me, I can be reached at

_____.

Thank you for your assistance in this matter.

Sincerely,